

26th May, 2021

The Chief Executive Officer Rwanda Stock Exchange (RSE) Ltd 1st Floor, Kigali City Tower (KCT) KN 81 St, Kiyovu, Nyarugenge, P. O. Box 3882, KIGALI - RWANDA



Attention: Mr. Celestin Rwabukumba, Email: info@rse.rw; gracet@rse.rw

Dear Sir,

RE: UNAUDITED FINANCIAL STATEMENTS OF EQUITY GROUP HOLDINGS PLC AND SUBSIDIARIES FOR THE PERIOD ENDED 31ST MARCH, 2021

Please find attached the unaudited financial statements for the period ended 31st March, 2021 for your information and records.

The same have received approval of the Central Bank of Kenya and the Board of Directors.

Kindly revert to the undersigned in case of any clarification/further information.

Yours faithfully,

EQUITY GROUP HOLDINGS PLC

Dr. James (CBS)

GROUP/MANAGING DIRECTOR & CEO

Encl.